

**Quick Guide** 

# Certifier - Quick Guide

### **Logging into Ecrt**

Access ecrt by going to: <a href="https://ecrt.fiu.edu/ecrt/">https://ecrt.fiu.edu/ecrt/</a>

Enter your login credentials (*Figure 1*): Username = <u>Panther ID</u> Password = FIU MyAccounts Password

Username:	1
Password:	I
Login	
Forgot your Password? Click here	

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### Work List: ecrt Home Page

The **Work List** (Figure 2) provides access to the effort statements that need certification.

#### Work List for Obi-Wan Kenobi

Statements A	waiting Certification (2)						
Effort Stateme	ents						
Statement Owner	Dej	partment	Period	Due Date	Туре	Status	PI
Benatar, Pat	G5	623-G5623-Kashyyyk	08/19/2014-12/31/2014	3/2/2015	Base	A Not Certified, Not Processed	۲



## **Certify My Effort**

- 1. Certifiers access an effort statement by either:
  - a. Clicking a name under the Statement Owner column
  - b. Clicking the 'Not Certified, Not Processed' icon under the Status column
- 2. The effort statement is displayed
- 3. Review the effort statement to verify the payroll and/or cost share charges are reasonable and applicable to the activities performed
- 4. To view related reports (*Figure 3*), click on the **reports** icon in the header above the **Activity/Project IDs** column

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ctivity/	Payroll Report	××	
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nsore	Payroll and Cost Share Report	Ξ	
399999	Certifier Payroll Summary Report		
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- 5. Click the checkbox for each line item
- 6. Click **Certify**
- 7. Read the certification attestation statement and click **I Agree**
- 8. The effort certification is complete



## **Certify my Staff**

PIs are responsible for certifying the effort of research staff.

- 1. Access an effort statement by either:
  - a. Clicking a name under the Statement Owner column
  - b. Clicking a 'Not Certified, Not Processed' link under the Status column
- 2. The individuals whose effort statements need to be certified are listed in the **Work List** box in the upper left corner:
  - a. To certify statements one at a time, click an individual's name in the Work List (Figure 4)

Work List		
▼ Statements Requiring Certification		0
Kenobi, Obi-Wan	G5623-Kashyyyk	
Benatar, Pat	G5623-Kashyyyk	
Recently Completed		



b. To certify all the individuals click the checkmark icon.

G5623-Kashyyyk	L
G5623-Kashyyyk Select everyone in the work lis	st
Figure 5	I

- 3. The selected statements will display below the work list. Up to 10 cards will be listed at a time. Each card will load as you scroll down.
- 4. Review the effort statement(s)
- 5. To view related reports (*Figure 6*), click on the **reports** icon in the header above the **Activity/Project IDs** column





- 6. For the displayed effort statement(s) click the checkbox for each line item or click the 'Check All' button
- 7. Click the Certify Checked button
- 8. Read the certification attestation statement and click **I Agree**
- 9. The effort certification is complete





## **Need Assistance**

Each department has a designated Effort Coordinator that you may contact. To find your designated effort coordinator, please go to <u>http://research.fiu.edu/effort/</u>.

Training materials are available via links in ecrt.

In addition, you may seek assistance by contacting <u>ecrt@fiu.edu</u>.